

Southern Railway

No: U/P.500/ UPS/Option

Divisional Office,
Personnel Branch,
Madurai.
Date: 10-04-2025

All Concerned /MDU Division

Sub: Implementation of Unified Pension Scheme (UPS) -Submission of
Option form for enrolment under UPS- Reg

- Ref: 1) Railway Board's Lr.No.F(E)III/2025/UPS/1 dated 18-03-2025 (RBE No.22/2025)
2) PCPO/MAS Lr.No. P(R) 500/P/UPS dated 21/03/2025 (PBC No.65/2025)
3) This office letter No.Lr.No.U/P.608/CP/Misc/UPS dated 20-03-2025
4) PCPO/MAS Lr.No.P(R)500/P/UPS dated 01/04/2025 (PBC No.70/2025)

It is brought to the notice of all concerned that Unified Pension Scheme (UPS) has been notified by Central Government/Railway Board (Ref: 1). The notification has been circulated by Madurai Division and made available in MDU Division PB Website pbmdu.co.in.(Ref:3). All the eligible employees/beneficiaries of MDU Division are advised to thoroughly go through the detailed regulations of UPS before exercising option for UPS. **Option once exercised is final and irrevocable.** A leaflet on UPS is attached. (For broad guidance only). These regulations enable enrolment of following categories of Railway Employees within the timelines specified.

Sl. No.	Category of Employee/Subscriber	Timelines to exercise UPS option	Form to be used
1.	Existing Railway Employees in service as on 1.4.2025	Within 3 months from 01.04.2025	A2
2.	Railway Employees superannuated/retired on or before 31.03.2025 The legally wedded spouse of a Subscriber who has superannuated or retired and has demised prior to exercising the option for UPS	Within 3 months from 01.04.2025	B2 B6
3	New Employees joining Railway service on or after 01.04.2025	Within 30 days of joining	A1

The enrolment and claim forms for all these categories of employees are available on line on website of Protean CRA <https://npscra.nsdl.co.in>

The Employees are advised to submit their option preferably through on line mode at <https://enps.nsdl.com/eNPS/UPSOnlineMigration.html>. Employees/beneficiaries have the option to submit the relevant forms physically to NPS (Settlement) Section/Personnel Branch/MDU during working hours, with due acknowledgement.

This may be noted and notified to all employees working under your control.

For further assistance, if any, the employees may be advised to contact their jurisdictional Welfare Inspector **or** Sri S.Ranjithkumar, CSWI/ Settlement Section (8056162616) **or** Smt.X.Amala Jackuline, Office Superintendent/NPS Section/PB/MDU (9363419747) during working hours.

Encl: As above

T

SANKARAN

(T.SANKARAN)

DIVISIONAL PERSONNEL OFFICER/MDU

Digitally signed by T
SANKARAN
Date: 2025.04.10
17:07:43 +05'30'

Copy to:-

PCPO/MAS- for kind information please.

PS to DRM -for kind information of DRM

PS to ADRM- for kind information of ADRM

Sr.DFM/MDU for kind information and necessary action please.

All Branch Officers of MDU division for kind information and necessary action.

All CSWIs/SWIs – To reach out to employees and create awareness.

All Ch.OSs/PB/MDU for information and necessary action

DS/SRMU/MDU, DS/DREU/MDU, DS/AISC/ST REA/MDU, DS/AIOBC REA/MDU

All Pensioners Welfare Association/MDU, DG, PLNI, MNM, RMD, VPT, TEN & TSI

SALIENT FEATURES OF UNIFIED PENSION SCHEME (UPS)
(FOR GUIDANCE PURPOSE ONLY)

Feature	Unified Pension Scheme
Crucial Date	Effective from April 1, 2025. Employees have three months from April 1, 2025, to exercise their option to enrol in UPS. New recruits have 30 days from the date of joining to opt for UPS.
Target Group & Eligibility	Existing Employees: Employees with at least 25 years of service will receive the full benefits of the UPS. The scheme is optional for those already under the NPS or opting for the Voluntary Retirement. Future Employees: New recruits on or after 1.4.2025 will have the option to join the UPS. Once opted into the UPS, the decision is irrevocable. Past Retirees: Central government employees who were covered under the NPS and who retired on or before March 31, 2025, will have their arrears adjusted with past NPS withdrawals and receive interest calculated at Public Provident Fund (PPF) rates. The legally wedded spouse of a retired or superannuated Central Government employee being a NPS subscriber and demised before exercising the option for UPS. Must have completed a minimum of 10 years of service to be eligible.
Full Assured Payout (Pension)	The rate of full assured payout will be @50% of 12 monthly average basic pay , immediately prior to superannuation. Full assured payout is payable after a minimum 25 years of qualifying service. In case of lesser qualifying service period, proportionate payout would be admissible.
Minimum Assured Pay out (Pension)	A minimum assured payout of Rs.10,000 per month has been guaranteed under Unified Pension Scheme in case superannuation is after 10 years or more of qualifying service, subject to timely and regular credit of contributions and no withdrawals.
Voluntary Retirement	In cases of voluntary retirement after a minimum 25 years of qualifying service, assured payout will commence from the date on which the employee would have superannuated if he had continued in service.
No Assured Pay out	a. In case of an employee superannuating before qualifying service of 10 years b. In case of removal or dismissal from service or resignation of the employee
Family Pension	60% of the pension amount received by the retiree, payable to the spouse upon the retiree's death
Inflation Indexation	Indexed to the All India Consumer Price Index for Industrial Workers (AICPI-IW)
Dearness Relief	Provided based on AICPI-IW, similar to current employees
Lump-Sum-Payment	Lump sum amount = (1 /10 X Total Emoluments) X L (Where L =number of six-monthly completed years of service based on the number of months for contribution to individual's pension corpus) Further, the lump sum payment will not affect the quantum of assured payout.
Employee Contribution & Government Contribution	Employee contribution = 10% of (basic pay + Dearness Allowance). Matching Govt.contribution =10% of (basic pay + Dearness Allowance). Both will be credited to each employee's individual corpus. Govt. additional contribution of an estimated 8.5% of (basic pay +DA) of all employees who have chosen the UPS option, to the pool corpus on an aggregate basis. The additional contribution is for supporting assured payouts under the UPS option.
Past Retirees	Past retirees of NPS will be paid arrears for the past period along with interest as per Public Provident Fund (PPF) rates. The monthly top-up amount for such superannuated employees, as determined by the PFRDA, shall be paid after adjusting the withdrawals made by, and annuities paid to, them.

Protean eGov Technologies Limited (formerly NSDL e- Governance Infrastructure Ltd.)

7. FATCA* (Foreign Account Tax Compliance Act) & CRS DECLARATION (Refer Sr no. 5 of the instruction):

☐ I am a tax resident of India and not resident of any other country

☐ I am a tax resident of the country/ies mentioned below

US Person Yes ☐ No ☐

Particulars		Country (1)	Country (2)	Country (3)
Country/countries of Tax Residency				
Address in the jurisdiction for Tax Residence	Address Line 1			
	City/Town/Village			
	State			
	ZIP/Post Code			
Tax Identification Number (TIN)/Functional equivalent Number				
TIN/ Functional equivalent Number Issuing Country				
Validity of documentary evidence provided (Wherever applicable)		ddmmyyyy	ddmmyyyy	ddmmyyyy

I have understood the information requirement of the Form (read along with the FATCA / CRS Instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct and complete and hereby accept the same.

Signature / Thumb Impression* of Applicant (refer instructions)

8. DECLARATION BY APPLICANT* (Refer Sr no. 6 of the instructions)

I have read and understood the terms and conditions of the Unified Pension Scheme (UPS). The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I understand that I shall be fully liable for submission of any false or incorrect information or documents.

I authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/ details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act. 2013 and the relevant regulations notified thereunder.

Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date:

d

d

m

m

y

y

y

y

Place:

Signature / Thumb Impression* of Applicant
(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

9. DECLARATION BY NODAL OFFICER (All * Mark field are Mandatory)

Employment Details (At the time of exercise of UPS option)

Date of Joining*

d

d

m

m

y

y

y

y

Date of Superannuation*

d

d

m

m

y

y

y

y

Date of Commencement of qualifying service*

d

d

m

m

y

y

y

y

Employee Code/ID*

Post (Optional)

Group (Optional)

☐ A

☐ B (Gazetted)

☐ B (Non-Gazette)

☐ C

☐ D

☐ E

☐ Other

Service (Optional)

☐ IAS

☐ IPS

☐ IFS

☐ Group A

☐ Group B

☐ Other

Basic Pay*

Pay Scale (Optional)

Name of the office*

Department*

Ministry*

DDO Registration Number*

PAO / CDDO / PrAO Registration Number*

*Qualifying Service as defined in Regulation 2(k) read with Regulation 13 of PFRDA (Operationlisation of Unified Pension Scheme under NPS) Regulation, 2025

It is certified that Shri./Smt./Kumari _____ is employed in this office and the details provided in this subscriber registration form have been verified as per service record. The given address and officially valid documents (OVDs) of KYC are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over him/her by us and got confirmed by him/her.

Name of DDO		Name of PAO	
Signature of DDO		Signature of PAO	
DDO Code No. (As per record in CRA System)		PAO Code No. (As per record in CRA System)	
Seal of DDO		Seal of PAO	
Date		Date	
Place		Place	

ACKNOWLEDGEMENT

Name of the Subscriber

Date of Receipt of Application :

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

General guidelines

- Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by the Nodal Office are liable to be rejected.
- Copies of documents submitted by the applicant should be self-attested.
- Applicant is advised to retain the acknowledgement slip signed / stamped by the designated nodal officer where they submit the application.

SI	Item No	Item Details	Instructions
1	1	Fathers Name, Mother's Name	(a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an Orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted.
		Politically Exposed Person	Politically Exposed Person's (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.
2	2	Proof of Identity	If the applicant is submitting Aadhaar as proof of Identity, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy.
3	5	Bank Details	For UPS account opening through physical form (FORM A1) bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code.
4	6	Selection of Pension Fund (PF) & Investment Choice	Government employee/subscribers can exercise choice of Pension Funds and allocate their investments either in Asset Class 'G' under 'Active Choice' or in Life Cycle Funds - LC 50 or LC 25 under 'Auto Choice'. If no choice is provided, the contributions will be distributed among the default Pension Funds and investment pattern selected by the Government.
5	7 & 8	FATCA & CRS Declaration / Signature by Applicant	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none"> Jurisdiction(s) of Tax Residence : Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. Tax identification Number (TIN) : TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number). In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided. In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form. In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the designated nodal officer attesting the same under his/her official seal and stamp.

General Information for Subscribers

- The Subscriber can obtain the status of his/her application from CRA and respective Nodal Office.
- Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated respective nodal office where they submit the application.
- For more information / clarifications, contact CRA:

Website: <https://www.npsra.nsdl.co.in>
Call: 020 6906 6906
Address: Central Recordkeeping Agency (CRA)
Protean eGov Technologies Limited
(formerly NSDL e-Governance Infrastructure Limited)
1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400013

Annexure I - Print PRAN Card in Hindi (Fill the details in Devnagri script)

[illegible][illegible]

UNIFIED PENSION SCHEME (UPS) – SUBSCRIBER MIGRATION FORM - Government Sector**[See Regulation 4]****Exercise of Option by an eligible Central Government employee presently subscribed to National Pension System (NPS) For being covered under Unified Pension Scheme (UPS)****Protean eGov Technologies Limited (formerly NSDL e- Governance Infrastructure Ltd.)**

I, Son/ Daughter of Mr/Mrs. being a subscriber of NPS as on 01/04/2025 with permanent retirement account number (PRAN), having read and fully understood the provisions of Unified Pension Scheme (UPS) as notified by Central Government vide notification F.No. FX-1/3/2024-PR dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time, and being eligible to opt for Unified Pension Scheme, do hereby exercise the option to be covered under Unified Pension Scheme (UPS).

Further, I hereby acknowledge that this option exercised by me shall be final and irrevocable.

I authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data / details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder.

Signature / Thumb Impression* of Applicant

(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

Place : _____

Date

D	D	M	M	Y	Y	Y	Y
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(To be filled and certified by the DDO based on Service records)

Employment Details (At the time of exercise of UPS option)									
Employee Code/ID									
Date of commencement of qualifying service (Qualifying Service as defined in Regulation 2(k) read with Regulation 13)	<table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		
Current Month Basic Pay									
Non-Practicing Allowance (NPA), if applicable									
Schedule date for next increment	<table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		

Signature & Name of DDO	Signature & Name of PAO
DDO Reg. No.	PAO Reg. No.
Date : _____ Place : _____	Date : _____ Place : _____

Note/Instruction:

- The duly signed copy of this Form shall be kept DDO in employee's service record and a copy of the same shall be provided to the employee for his record.
- DDO shall input the Head of Office verified data in the Central Record Keeping System and in case of physical submission of form by the subscriber, the DDO shall upload a copy of this duly signed option form. PAO shall authorise and approve the option exercised by the subscriber in the CRA system through their login.

Form B1
[See Regulation 19, 20 and 23]

Claim and Payout Form Unified Pension Scheme (UPS) subscriber who superannuated/retired on or after 01/04/2025

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Protean eGov Technologies Limited (formerly NSDL e- Governance Infrastructure Ltd.)

Joint photograph of
Subscriber & Spouse

3.5 cm × 2.5 cm size /
passport size

(Do not sign across /
staple / clip)

PART - A (to be filled by the subscriber)

1. Category (any one):

Superannuation (After minimum 10 years of Qualifying Service)	
Voluntary Retirement (After 25 years of Qualifying Service)	
Retirement under Fr 56(j) (which is not a penalty under Central Civil Services (Classification, Control and Appeal) Rules, 1965)	

2. Detail of Subscribers:

Name																										
Employee Code / ID																										
PRAN											Date of Birth	d	d	m	m	y	y	y	y							
Date of Joining Service	d	d	m	m	y	y	y	y	Date of Voluntary Retirement (if applicable)	d	d	m	m	y	y	y	y									
Gender	<input type="checkbox"/> Male		<input type="checkbox"/> Female		<input type="checkbox"/> Transgender																					
Date of Superannuation / Retirement under FR 56(j)	d	d	m	m	y	y	y	y																		
In case of Voluntary Retirement, Date of Deemed Superannuation	d	d	m	m	y	y	y	y																		
PAO (office name)																										
DDO (office name)																										
PAN																										
Ministry / Department (from where retired)																										

3. KYC Details:

Document (one of the documents)	Document Type	Identification Number	Validity (in case of Passport and Driving License)
Aadhaar* / Driving License / Passport / Voter ID / CKYC ID / Letter issued by NPR			

4. Current Address:

Flat/House No./Bldg. Name																											
Street / Locality																											
Village & Post Office / Block																											
City / District																State						Pin Code					
Country																											

5. Contact Details:

Telephone No. (If any)											Mobile No.															
E-mail ID																										

6. Details of Legally Wedded Spouse as on Date of Superannuation:

Name																																					
DOB	d	d	m	m	y	y	y	y	PAN*																												
Gender	<input type="checkbox"/> Male		<input type="checkbox"/> Female		<input type="checkbox"/> Transgender																						Mobile No.										
E-mail ID																																					
Aadhaar No.*	Provide last Four Digits																																				

7. Details of Bank account:

Type of Bank A/C (As on date of superannuation)	<input type="checkbox"/> Joint with legally wedded Spouse										<input type="checkbox"/> Single (only in the absence of legally wedded Spouse)															
Bank A/c No.																										
Bank Name																IFSC										

Note: Please ensure that the Government Servant is the Primary Account holder in the Joint Account.

8. Final Withdrawal Percentage – (can be availed upto 60% of corpus)

I desire to opt for Final Withdrawal (applicable where subscriber had not availed UPS benefits)% of individual corpus
I am exercising this option being fully aware that the final withdrawal will proportionately reduce the assured payout.	

I _____ Son / Daughter of Mr. / Mrs. _____ a subscriber of Unified Pension Scheme (UPS) with PRAN _____ and have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by GoI vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct.

Name: _____

(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

3 of 4

Authorising the release of benefits upon receipt of UPS Payout Order after due Verification

Authorised Signatory
NPS Trust

Date:	Place:
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Instructions to fill the form

1. All fields are mandatory, unless marked with Asterisks.
2. Please fill the details of the subscriber as per the service records.
3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited.
- ii. Copy of PAN Card of claimant.
- iii. KYC documents of claimant.
- iv. One joint photograph.
- v. Specimen signature of claimant.

By DDO:

- i. Copy of the document containing employment details verified by HOO.
- ii. Copy of the signed Form by subscriber (in case the form submitted by subscriber in physical mode).

Form B2

[See Regulation 4,19 and 20]

Claim and Payout Form: Unified Pension Scheme (UPS) Subscriber who Superannuated/Retired on or before 31/03/2025

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Protean eGov Technologies Limited (formerly NSDL e- Governance Infrastructure Ltd.)

Joint photograph of Subscriber & Spouse

3.5 cm × 2.5 cm size / passport size

(Do not sign across / staple / clip)

PART - A (to be filled by the subscriber)

1. Detail of Subscribers:

Name

Employee Code / ID

PRAN

Date of Superannuation / Retirement under FR 56(j)

Gender

PAO (office name)

DDO (office name)

PAN

Ministry / Department (from where retired)

Date of Birth

Date of Joining Service

Male

Female

Transgender

2. KYC Details:

Document (one of the documents)	Document Type	Identification Number	Validity (in case of Passport and Driving License)
Aadhaar* / Driving License / Passport / Voter ID / CKYC / Letter issued by NPR			

3. Current Address:

Flat/House No./Bldg. Name

Street / Locality

Village & Post Office / Block

City / District

Country

State

Pin Code

4. Contact Details:

Telephone No. (If any)

E-Mail ID

Mobile No.

5. Details of Legally Wedded Spouse as on Date of Superannuation:

Name

DOB

Gender

E-Mail Id

Aadhaar No.*

PAN*

Mobile No.

Provide last Four Digits

6. Details of Bank Account:

Type of Bank A/C
(As on date of superannuation)

Bank A/C No.

Bank Name

Joint with legally wedded Spouse

Single (only in the absence of legally wedded Spouse)

IFSC

Note:

Declaration:

I _____ Son / Daughter of Mr. / Mrs. _____ a subscriber of National Pension System with PRAN _____ and have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by GoI vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct.

I authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/ details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder.

Place: _____ Name: _____

Date: _____

Signature / Thumb Impression* of Applicant

(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

1 of 4

1. Details of Partial Withdrawal:

2. Details of Voluntary Contribution:

3. Details for Calculation of UPS benefits payable to Subscriber:

PART - C (to be filled by the DDO in the CRA System)

1. Employment Details as per service record:

(in case of superannuation, next day of superannuation or
in case of retirement under FR 56 (j), next day of retirement)

2. Basic pay details for last 12 months before Superannuation/ Retirement under FR 56 (j):

Month / Year	Basic Pay <i>(includes non-practicing allowance granted to medical officer in lieu of private practice) if any</i> (BP)	Dearness Allowance (DA)	Total E= (BP+ DA)
Last month emolument (E) for lump-sum payment			

Verified and Certified that the details are true and correct.

DDO Name	DDO Registration No.
Date:	Place:

(Do not sign across /
staple / clip)

[illegible]

Name																										
Employee Code / ID																										
PRAN											Date of Birth															
Date of Superannuation / Retirement under FR 56(j)											Date of Joining Service															
Gender																										
PAO (office name)																										
DDO (office name)																										
PAN																										
Ministry / Department (from where retired)																										

Name																											
DOB	d	d	m	m	y	y	y	y	PAN																		
Gender	<input type="checkbox"/>	Male	<input type="checkbox"/>	Female	<input type="checkbox"/>	Transgender	Mobile No.																				
E-mail Id																											

[illegible][illegible]

Signature & Name of PAO :

PAO Name	PAO Registration No.
Date:	Place:

Authorising the release of benefits upon receipt of UPS payout Order after due Verification

Authorised Signatory
NPS Trust

Date:	Place:
-------	--------

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
- 8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited.
- ii. Copy of PAN Card of claimant.
- iii. KYC documents of claimant.
- iv. One joint photograph.
- v. Specimen signature of claimant.

By DDO:

- i. Copy of the document containing employment details verified by HOO.
- ii. Copy of the signed Form by subscriber (in case the form submitted by subscriber in physical mode).

Form B6

[See Regulation 4,19 and 20]

Claim and Payout Form : Spouse of the Deceased Unified Pension Scheme (UPS) Subscriber who Superannuated/Retired on or before 31/03/2025 and eligible for UPS Benefits and Subscriber had not availed Benefits under UPS

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Protean eGov Technologies Limited (formerly NSDL e- Governance Infrastructure Ltd.)

Photograph of Spouse

3.5 cm × 2.5 cm size / passport size

(Do not sign across / staple / clip)

PART - A (to be filled by the Spouse of Deceased Subscriber)

1. Detail of Deceased Subscribers:

Name

PRAN

Date of Death (as per Death Certificate)

d

d

m

m

y

y

y

y

Date of Superannuation / Retirement under FR 56(j) / Retirement

d

d

m

m

y

y

y

y

Gender

☐ Male

☐ Female

☐ Transgender

Date of Joining Service

d

d

m

m

y

y

y

y

PAN

2. Details of Legally Wedded Spouse on the Date of Superannuation:

Name

DOB

d

d

m

m

y

y

y

y

PAN

Gender

☐ Male

☐ Female

☐ Transgender

3. KYC Details:

Document <i>(one of the documents)</i>	Document Type	Identification Number	Validity <i>(in case of Passport and Driving License)</i>
Aadhaar* / Driving License / Passport / Voter ID / CKYC ID / Letter issued by NPR			

4. Current Address:

Flat/House No./Bldg. Name

Street / Locality

Village & Post Office / Block

City / District

State

Country

Pin Code

5. Contact Details:

Telephone No. (If any)

Mobile No.

E-Mail ID

6. Details of Bank A/C of Spouse for credit of UPS Benefits :

Type of Bank A/C

☐ Saving A/C

☐ Current A/C

Bank A/C No.

Bank Name

IFSC

Declaration:

I _____ spouse of late _____ have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by Gol vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct.

I authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/ details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder.

Place: _____

Name: _____

Date:

d

d

m

m

y

y

y

y

Signature / Thumb Impression* of Applicant

(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

1. Details of Partial Withdrawal:

2. Details of Voluntary Contribution:

3. Details for Calculation of UPS benefits payable for Deceased Subscriber:

PART - C (to be filled by the DDO in the CRA System)

1. Employment Details as per office record:

Date of start of family Payout to Spouse (*on demise of subscriber*)

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

2. Basic pay details for last 12 months before Superannuation/ Retirement under FR 56 (j):

Average of 12 Months of (Basic pay +NPA) = P

Month / Year	Basic Pay <i>(includes non-practicing allowance granted to medical officer in lieu of private practice) if any</i> (BP)	Dearness Allowance (DA)	Total E= (BP+ DA)
Last month emolument (E) for lump-sum payment			

Verified and Certified that the details are true and correct.

DDO Name	DDO Registration No.
Date:	Place:

(Do not sign across /
staple / clip)

[illegible]

Name

PRAN

Date of Death (as per Death Certificate)

Name																										
DOB	d	d	m	m	y	y	y	y	PAN																	
Gender	<input type="checkbox"/> Male	<input type="checkbox"/> Female	<input type="checkbox"/> Transgender																							

Length of Qualifying Service in number of months	<input type="text"/>	<input type="text"/>	<input type="text"/>
Average of last 12 Months Basic Pay	<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Month Salary (Basic Pay + DA)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Length of Qualifying Service in completed Six Months (<i>fraction ignored</i>)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Start of Payout for Deceased Subscriber	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Start of family Payout for Spouse(<i>on demise of subscriber</i>)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Admissible Payout: Assured Payout*(IC/BC)*(1-FW%) where {IC <= BC} (<i>Assured Payout = (1/2 of P) x (Q/300)</i>) with the condition that if (P/2) X Q/300 is less than 10,000, it will be taken as 10,000, where P is basic pay and Q is qualifying service in months)	<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of start of Top-Up Payout	d	d	m	m	y	y	y	y												
Lumpsum Payment																				
Interest on Lumpsum Payment																				
Monthly Family Pay-Out (60% of topup amount apyable to subscriber)																				
DR Amount (on 60% of admissible payout)																				
Arrears upto Date of Commencement of Family Payout (including arrears of monthly top up payout and DR on admissible payout)																				
Top-Up Amount payable to Subscriber till the Date of demise of Subscriber																				
Family Payout payable to Spouse after Date of demise of Subscriber																				
Interest on Arrears for Top-Up and applicable DR (if Applicable)																				

Signature & Name of PAO :**PAO Name****PAO Registration No.****Date:****Place:****Authorising the release of benefits upon receipt of UPS payout Order after due Verification****Authorised Signatory
NPS Trust****Date:****Place:****Instructions to fill the form**

1. All fields are mandatory, unless marked with Asterisks.
2. Please fill the details of the subscriber as per the service records.
3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form**By Claimant:**

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited.
- ii. Copy of Death certificate of deceased Government Subscriber
- iii. Copy of PAN Card of claimant.
- iv. KYC documents of claimant.
- v. One photograph.
- vi. Specimen signature of claimant.

By DDO:

- i. Copy of the document containing employment details verified by HOO.
- ii. Copy of the signed Form by claimant.